

**Sarossa Plc**

**("Sarossa" or the "Company")**

**Results of the Share Consolidation and Tender Offer**

Sarossa is pleased to announce that all actions associated with the Share Consolidation and Tender Offer have now completed.

All payments for shares tendered were made and cheques posted on 14 December 2018.

Sarossa bought a total of 6,239 shares at the £155 tender offer price for a total consideration of £967,045.

The level of tender offer acceptances were such that no scaling back of tender applications occurred.

Following the Share Consolidation and Tender Offer the company now has a total of 39,962 shares in issue.

Ends

Sarossa Plc

Mike Bretherton, CEO